

DILEEP DIXIT & CO.

COMPANY SECRETARIES

Ref.: SR/DDC/06/013-2020-21

Date: 13/07/2020

SEARCH REPORT

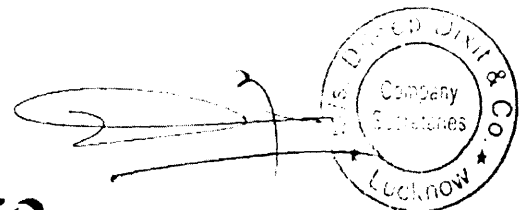
NAME OF THE COMPANY: U.P. POWER CORPORATION LIMITED
CORPORATE IDENTIFICATION NUMBER (CIN): U32201UP1999SGC024928
DATE OF INCORPORATION: 30.11.1999
DATE OF SEARCH: 13.07.2020
AUTHORISED CAPITAL: 1,250,000,000,000.00
PAID UP CAPITAL: 939,052,294,000.00

Particulars of charges registered with the Registrar of Companies, Uttar Pradesh at Kanpur, as per the records made available and shown to us and entries made on the official website of the Ministry of Corporate Affairs (i.e. www.mca.gov.in) and records at the office of the Registrar of Companies at Kanpur as on the date of our inspection.

(1) Charge created on 24-01-2001 vide hypothecation agreement dated 24-01-2001 and registered on 22-02-2001.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
Rosa Power Supply Co. Limited. 14-A/5, Park Road Lucknow 226001	Money raised and deposited in Escrow Account	Hypothecation of All money receivable from its consumers by UPPCL with in specified area.	Margin- Nil Interest- BPLR on monthly rest.	Not Allotted

DILEEP DIXIT & CO.



H. O. : LGF-41, TARUN MARKET, DALIGANJ RAILWAY CROSSING, SITAPUR ROAD, LUCKNOW - 226020
Mob. : +918354980010, +91 7393966509, e-mail : dileepdixit.co@gmail.com



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(2) Charge created on 19-09-2002 vide hypothecation agreement dated 19-09-2002 and registered on 27-09-2002.

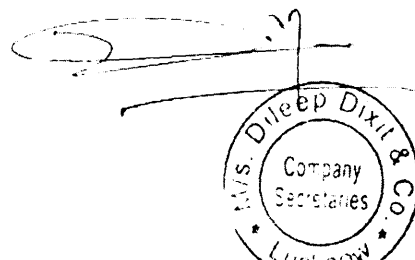
THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
<i>Jai Prakash Power venturing Ltd.</i> 113 Rajpur Road Dehradun- Uttarakhand	Money raised and deposited in Escrow Account	Hypothecation of All money receivable from its consumers by UPPCL with in specified area.	Margin- Nil Interest- BPLR on monthly rest.	Not Allotted

(3) Charge created on 09-07-2003 vide hypothecation agreement dated 09-07-2003 and registered on 08-08-2003.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
<i>Punjab National Bank.</i> Hazratganj Branch Lucknow- 226001	Rs.50,000,000.00 (Rupees Five Crore only)	Hypothecation of stocks wire cables and other elements of moveable assets spread all over state.	Margin- 25% Interest-PLR + 3.5% (i.e. 14.75% p.a.)	90275761

3 (I) Charge modified on 13-07-2007 vide hypothecation agreement dated 13-07-2007 and registered on 27-07-2007.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
<i>Punjab National Bank.</i> Hazratganj Branch Lucknow- 226001	Rs. 150,000,000.00 (Rs. Fifteen Crore only)	Hypothecation of stocks of raw material, consumable stores and spares assets spread all over state	Margin- 25% Interest-13.00% + 2.00% (in case of defaults) p.a.	90275761





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(4) Charge created on 06-03-2006 vide hypothecation agreement dated 06-03-2006 and registered on 17-03-2006.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
<i>Power Finance Corporation Ltd.</i> Chandralok Building 36, Janpath, New Delhi-110001	Rs. 183,700,000.00 (Rupees Eighteen Crore Thirty Seven Lacs only)	Hypothecation of 400MVA Power Transformers, 33KV RTV and all other moveable assets of UPPCL.	Margin- Nil Interest- 9.25% on monthly rest.	Not allotted

(5) Charge created on 07-03-2006 vide hypothecation agreement dated 07-03-2006 and registered on 27-03-2006.

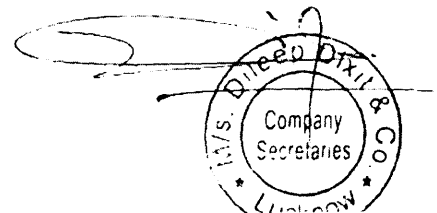
THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
<i>Jai Prakash Power venturing Ltd.</i> 113 Rajpur Road Dehradun- Utranchal	Rs. 5,055,000.00 (Rupees Fifty Lacs Fifty Five Thousands only)	Hypothecation of all deposits existing with the ICICI bank.	Margin- Nil Interest- BPLR.	Not allotted

(6) Charge created on 21-06-2006 vide hypothecation agreement dated 21-06-2006 and registered on 25-07-2006.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
<i>State Bank of India.</i> Commercial Branch, Lucknow. 226001	Rs. 500,000,000.00 (Rupees fifty Crore only)	Hypothecation of moveable assets of the Corporation.	Margin- Nil Interest- 10.75% p.a. on monthly rest.	Not allotted

(7) Charge created on 28-11-2005 vide hypothecation agreement dated 28-11-2005 and registered on 14-12-2005.

THE PARTY IN FAVOUR OF	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
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COMPANY SECRETARIES

WHICH THE CHARGE IS CREATED				
<i>ICICI Bank.</i> Hazratganj Branch Lucknow. 226001	Rs. 700,000,000.00 (Rupees Seventy Crore only)	Hypothecation of moveable assets of UPPCL.	Margin- Nil Interest- BPLR on monthly rest.	10093766

7(I) Charge modified on 29-06-2010 vide hypothecation agreement dated 29-06-2010 and registered on 29-06-2010.

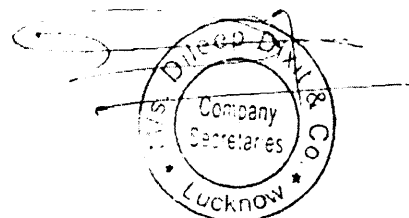
THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
<i>ICICI Bank.</i> Hazratganj Branch Lucknow. 226001	Rs. 2500,000,000.00 (Rupees Two Hundred Fifty Crore only)	Pari Passu charge on Current Assets of UPPCL.	Margin- 105% Interest- IBAR+CC Premimia-2.25% p.a. on monthly rest.	10093766

7 (II) Charge modified on 27-06-2013 vide hypothecation agreement dated 27-06-2013 and registered on 17-04-2007.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
<i>ICICI Bank:</i> <i>Landmarkrace</i> <i>Course Circle,</i> <i>Alkapuri,</i> <i>Baroda, Gujrat-</i> <i>390015</i>	Rs.2,500,000,000.00 (Rupees Two Hundred Fifty Crore only)	Pari Passu charge on book debts, receivables of the company.	Margin- As per terms of CAL Interest- I-Base + 4.25%p.a for overdraft and 1.00% p.a commission for LC Repayment-As per Credit Arrangement Letter dated April 2,2013 (CAL)	10093766

7 (III) Charge modified on 30-03-2017 vide hypothecation agreement dated 30-03-2017 and registered on 30-03-2017.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
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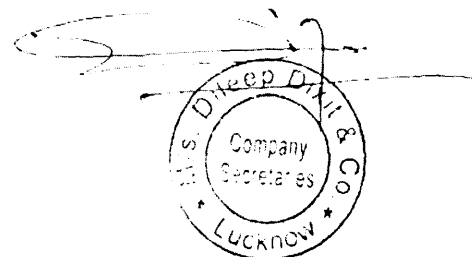
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COMPANY SECRETARIES

ICICI Bank: Landmarkrace Course Circle, Alkapuri, Baroda, Gujrat- 390015	Rs. 4,000,000,000 (Rupees Four Hundred Crore only)	Pari Passu charge on book debts, stocks receivables of the company.	Margin- As Per The Deed Of Hypothecation Dated 30/03/2017 Between UPPCL And ICICI Bank. Repayment- The Borrower Shall Pay To ICICI Bank Amounts Equivalent To The Disbursement Amount In 12 Equal Installments Under The Respective LCs On Or Before Due Dates For Such LCs.	10093766
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(8) Charge created on 27-08-2013 vide hypothecation agreement dated 27-08-2013 and registered on 27-08-2013.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
Bajaj Energy Private Limited: Bajaj Bhawan, Jamnalal Bajaj Marg, B-10, Sector 3, Noida- 201301	Rs. 1,176,300,000.00 (Rupees One Hundred Seventeen Crore Sixty Three Lacs only)	The charge shall be operated upto power purchase amount outstanding with UPPCL subject to the incremental Revenue Receivables in the books of UPPCL as per the following allocation PVVNL---30.00% PUVVNL--30.00% MVVNL---20.00% DVVNL---20.00%	Margin : Nil Interest-As per the deed of hypothecation Repayment: As per the deed of Hypothecation	10449195





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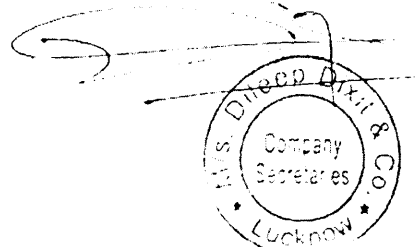
COMPANY SECRETARIES

(9) Charge created on 13-08-2015 vide hypothecation agreement dated 13-08-2015 and registered on 13-08-2015.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
LALITPUR POWER GENERATION COMPANY LIMITED: Bajaj Bhawan, Jamnalal Bajaj Marg, B-10, Sector 3, Noida Uttar Pradesh-226001	Rs. 3413500000 (Rupees Three Hundred Forty One Crore Thirty FiveLacs only)	The amount equivalent to the revenues routed through the Default Escrow Account in accordance with the terms of the agreement to Hypothecate Cum Deed of Hypothecation to the extent of letter of credit to be opened in accordance with the terms of Power Purchase Agreement.	Margin : Nil Rate of Interest :- Rate Of Interest As Per The Deed Of Hypothecation Dated 13/08/2015. Date of Redemption: As Per The Deed Of Hypothecation Dated 13/08/2015.	10588007

(10) Charge created on 16-02-2017 vide hypothecation agreement dated 16-02-2017 and registered on 16-02-2017.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
VISTRA ITCL(INDIA) LIMITED: IL & FS Financial Centreplot NO C22 G.Block, Bandra Kurla Complex Bandra East, Mumbai, Maharashtra-400051	Rs. 6510000000 (Rupees Six Thousand Five Hundred Ten Crore only)	Escrow Account And The DSRA Together With Any Investments Of The Issuer Permitted In The Escrow Account	Margin : Nil Rate of Interest - Rate Of Interest is 8.97% p a Date of Redemption Bonds Series III 2016-17, In The Nature Of Debentures, Comprised Of Seven Sub-Series Namely A, B, C, D, E, F And G With Tenure Sequentially Ranging From 4 Years To 10 Years, Reedemable In Equal Propoprtion..	100081946





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(11) Charge created on 14-03-2017 vide hypothecation agreement dated 14-03-2017 and registered on 14-03-2017.

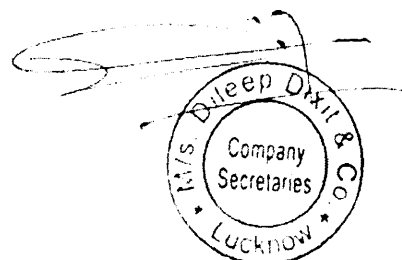
THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
Punjab National Bank. Mid Corporate Branch, 10 Ashok Marg, Lucknow, Uttar Pradesh- 226001	Rs. 4350000000 (Rupees Four Hundred Thirty Five Crore only)	The amount equivalent to the Book Debts, Stocks and Receivables.	Margin : Nil Rate of Interest:- The Borrower Shall Pay Interest At 10.00% Spread Over The Prevailing Base Rate (Presently Being 8.45%) Of The Bank Date of Redemption: The Loan is Repayable in 12 monthly installments by the Company.	100089385

(12) Charge created on 30-03-2017 vide hypothecation agreement dated 30-03-2017 and registered on 30-03-2017.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
VISTRA ITCL(INDIA) LIMITED: IL & FS Financial Centreplot NO C22 G. Block, Bandra Kurla Complex Bandra East, Mumbai, Maharashtra- 400051	Rs. 34895000000 (Rupees Three Thousand Four Hundred Eighty Nine Crore Fifty Lacs only)	Book Debts And Escrow Account And The Dsra Together With Any Investments Of The Issuer Permitted In The Escrow Account	Margin : Nil Rate of Interest:- Rate Of Interest is 8.48% p.a. Date of Redemption: The Loan is Repayable in 52 monthly installments by the Company.	100092209

(13) Charge created on 18-09-2017 vide hypothecation agreement dated 18-09-2017 and registered on 18-09-2017.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
CENTRAL BANK OF	Rs. 1,050,000,000	Book	Margin : Nil	100125428





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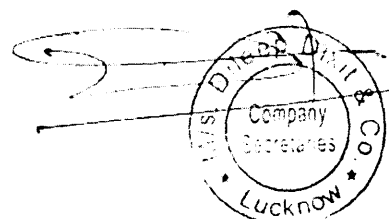
INDIA: MAIN BRANCH, 72 HAZRATGANJ, LUCK NOW UP 226001 IN	(Rupees One Hundred Five Crore only)	Debts/Receivabl es, Other Current Assets And Non-Current Assets, Present And Future, With Other Bankers/Lender s Under Multiple Or Any Banking Arrangement.	Rate of Interest :- Rate Of Interest MCLR (12M) +1.60% i.e. 10.00%(with present MCLR@8.40%) (concession in sanctioned ROI by 190 basis points)	
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(14) Charge created on 27-09-2017 vide hypothecation agreement dated 27-09-2017 and registered on 27-09-2017.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
BANK OF INDIA: LUCKNOW MID CORPORATE BRANCH, II ND FLOOR- MOHININAWAL KISHORE ROAD, HAJRATGANJ LUCKNOW UP 226001IN	Rs 5,000,000,000 (Rupees Five Hundred Crore only)	Book Debts [CC- 531], Form Of Guarantee For Letters Of Credit Where A Person Or Company Guarantees [FE 1353 B] For Both OD Limit And LC, [L-516] For Both OD Limit And LC, Declaration To Be Obtained From The Borrower.	Margin : As Per Bank's Norms Rate of Interest :- Rate Of Interest is Rate Of 1 Year MCLR (8.30%) + BSS (0.30) + CRP (1.05%) PRESENTLY 9.65% P.A. % With Monthly Rests Or Such Other Rate Or Rates As May Be Applicable From To Time.	100127131

(15) Charge created on 17-10-2017 vide hypothecation agreement dated 17-10-2017 and registered on 17-10-2017.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
ALLAHABAD BANK: 2, NETAJI SUBHAS ROAD KOLKATA WB 700001 IN	Rs. 4,300,000,000 (Rupees Four Hundred Thirty Crore only)	Renewal Of Existing Overdraft I, II And III Facilities Aggregating 430 Crore (OD Limit-I 80 Crore, OD Limit-II	Margin : Nil Rate of Interest :- Rate Of Interest is 1	100129981





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COMPANY SECRETARIES

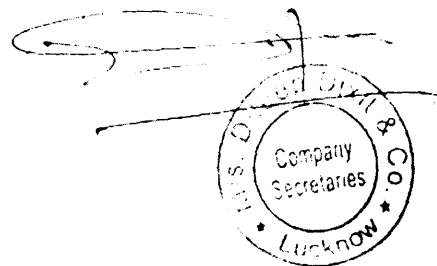
		200 Crore And OD Limit-III 150 Crore With LC Sublimit OF 150 Crore Within The OD III Of 150 Crore.	Year MCLR+1.50 %	
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(16) Charge created on 06-12-2017 vide hypothecation agreement dated 06-12-2017 and registered on 06-12-2017.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
BEACON TRUSTEESHIP LIMITED: 3, Prabhat Kunj, Prabhat Colony, Santacruz East, Mumbai, Maharashtra 400055 IN	Rs. 44,982,000,000 (Rupees Four Thousand Four Hundred Ninety Eight Crore Twenty Lacs only)	All Right, Title, Interest, Claim Of Receivables, Subsidy Amounts, Cash In Hand, Investments, Raw Materials, Escrow Account, Designated Receipt Account.	Margin : As per the deed of hypothecation Rate of Interest:- Rate Of Interest is as per the deed of hypothecation.	100145049

(16)(I) Charge modified on 03-01-2020 vide hypothecation agreement dated 03-01-2020 and registered on 14-01-2020.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
BEACON TRUSTEESHIP LIMITED: 3, Prabhat Kunj, Prabhat Colony, Santacruz East, Mumbai, Maharashtra 400055 IN	Rs. 42,336,000,000 (Rupees Four Thousand Two Hundred Thirty Three Crore Sixty Lacs only)	All Right, Title, Interest, Claim Of Receivables, Subsidy Amounts, Cash In Hand, Investments, Raw Materials, Escrow Account, Designated Receipt Account.	Margin : As per the deed of hypothecation Rate of Interest:- Rate Of Interest is as per the deed of hypothecation.	100145049





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COMPANY SECRETARIES

(17) Charge created on 24-03-2018 vide hypothecation agreement dated 24-03-2018 and registered on 24-03-2018.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
BEACON TRUSTEESHIP LIMITED: 3, Prabhat Kunj, Prabhat Colony, Santacruz East, Mumbai, Maharashtra 400055 IN	Rs. 54,910,000,000 (Rupees Five Thousand Four Hundred Ninety One Crore only)	All Right, Title, Interest, Claim Of Receivables, Subsidy Amounts, Cash In Hand, Investments, Raw Materials, Escrow Account, Designated Receipt Account.	Margin : As per the deed of hypothecation Rate of Interest: - - Rate Of Interest is as per the deed of hypothecation.	100167334

(17)(I) Charge Modified on 27-01-2020 vide hypothecation agreement dated 27-01-2020 and registered on 29-01-2020.

THE PARTY IN FAVOUR OF WHICH THE CHARGE IS CREATED	AMOUNT	SECURITY FOR THE AMOUNT GIVEN	GIST OF TERMS & CONDITION	CHARGE I.D.NO.
BEACON TRUSTEESHIP LIMITED: 3, Prabhat Kunj, Prabhat Colony, Santacruz East, Mumbai, Maharashtra 400055 IN	Rs. 51,680,000,000 (Rupees Five Thousand One Hundred Sixty Eight Crore only)	All Right, Title, Interest, Claim Of Receivables, Subsidy Amounts, Cash In Hand, Investments, Raw Materials, Escrow Account, Designated Receipt Account.	Margin : As per the deed of hypothecation Rate of Interest: - - Rate Of Interest is as per the deed of hypothecation.	100167334

- The charge, which have been satisfied not forming part of this report.

Place: Lucknow

For Dileep Dixit & Co

Date: 13/07/2020

Signature:

The stamp is circular with the text "M/s. Dileep Dixit & Co." around the top edge, "Company Secretaries" in the center, and "Lucknow" at the bottom. There are two small stars on either side of the word "Lucknow".

MINISTRY OF CORPORATE AFFAIRS
RECEIPT
G.A.R. 7

SRN : 068290147

Service Request Date : 13/07/2020

Payment made into : STATE BANK OF INDIA

Received From :

Name : Dileep Kumar Dixit
Address : Company Secretary
19 Cantt Road
Lucknow , Uttar Pradesh
IN - 00226001

Full Particulars of Remittance

Service Type: Fee for inspection of Public documents

Service Description	Type of Fee	Amount (Rs.)
Inspection of Public documents of U. P. POWER CORPORATION LIMITED (U32201UP1999SGC024928)	Normal	100.00
Total		100.00

Mode of Payment: Internet Banking - State Bank of India

Received Payment Rupees: One Hundred Only

Note: View public documents service is available for 3 hrs per company, from the time the first document is viewed, and is valid for 1 week

