



यूपी पावर कारपोरेशन लिमिटेड

(उत्तर प्रदेश सरकार का उद्यम)

U.P. Power Corporation Limited

(Govt. of Uttar Pradesh Undertaking)

शक्ति भवन, 14-अशोक मार्ग, लखनऊ-226 001 फोन-0522-2287816 फैक्स-0522-2287816

Shakti Bhawan, 14-Ashok Marg, Lucknow - 226 001

CIN: U32201UP1999SGC024928

No: 1280- CGM(F)/Rated Bond/NDC/2017-18/483

Dated: September 01, 2020

To

India Ratings & Research Pvt. Ltd.,

A Fitch Group Company,

601-609, Prakashdeep Building

7, Tolstoy Marg,

New Delhi, 110001

Brickwork Ratings

3 Floor, Raj Alkaa Park,

29/3 & 32/2 Kalena Agrahara,

Bannerghatta Road,

Bangalore -560 076

Crisil Rating Ltd.

Plot no. 46, Sector-44,

Opposite PF Office,

Gurgaon-122003

Dear Sir/ Madam,

1. We hereby confirm that as on date there are no overdues or default on our listed debt obligations (securities).
2. We hereby confirm that as on date there are no overdues or default on our unlisted debt obligations (securities).
3. We also confirm that in the month ended **August 2020**, there has been no instance of delay in servicing of our listed debt obligations.
4. We also confirm that in the month ended **August 2020**, there has been no instance of delay in servicing of our unlisted debt obligations.
5. We also confirm that in the month ended **August 2020**, there has been no instance of delay in servicing of debt obligations guaranteed by us.
6. We hereby confirm that as on date there are no over dues or default on payment of interest/installment obligations on loans from banks/financial institutions which continues beyond 30 days.
7. We hereby confirm that as on date and in the month ended **August 2020**, there has been no over dues or delay in payment of interest/installment obligations on loans from banks/financial institutions.
8. We hereby confirm that as on date there are no over dues or default on revolving facilities like cash credit, from banks/financial institutions which continues beyond 30 days.



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9. We also confirm that there is no amount remaining unpaid for more than 30 days from the invocation of the bank guarantee facilities or devolvement of Letters of Credit as on date and in the month ended **August 2020**. We also confirm that there has not been any instance of devolvement of Letter of Credit in the month ended **August 2020**.

10. We also confirm that there has been no overdrawing of the drawing power sanctioned by the bank for a period of more than 30 consecutive days in case of bank facilities which do not have scheduled maturity/repayment dates

11. Details of default in payment of interest/installment obligations on loans including revolving facilities like cash credit from banks/financial institutions and any overdrafts beyond what is sanctioned by the bank, beyond 30 days as on date/ in the month ended **August 2020**, in any of the above case (if any):

Name of Lender	Nature of obligation	Date of Default	Current default amount	Amount to be paid	Actual Date of Payment (if any)	Remarks
NIL						


12. Details of default in payment of principal/interest obligations as on date/ in the month ended **August 2020**, on our listed and unlisted debt obligations, in any of the above cases (if any):

Name of the Instrument	ISIN	Amount to be paid	Due Date of Payment	Actual Date of Payment	Remarks
NIL					

13. We confirm that we have adequate means to honour upcoming repayment obligations for the month **September 2020**.

Note- We have opted moratorium option from REC Ltd. & PFC Ltd. for deferment of payment of principal & interest due in the period from 31-03-2020 to 31-08-2020 as per RBI circular RBI/2019-20/186 DOR No. BP.BC 47/21.04.048/2019-20 Covid-19 dated 27-03.2020 and RBI/2019-20/244 DOR.No. BP. BC.71/21.04.048/2019-20 May 23, 2020.

Thanking you.

Signatory Name: 
Mr. A.K. Gupta
Executive Director (F&A)
Authorized Signatory

Company Name: U. P. Power Corporation Ltd.

Company Stamp:

Date: 01/09/2020